

Notice of Reliance Upon Registered Municipal Advisor

December 8, 2020

The Pennsylvania Turnpike Commission (the "Commission") is providing this notice, and the representations contained herein, solely for purposes of the "Municipal Advisor Rule" of the Securities and Exchange Commission, effective July 1, 2014 (the "Rule"). The Commission hereby provides notice that it wishes to continue to receive recommendations on the issuance of municipal securities and municipal derivatives that are particularized to the Commission's specific needs. The Commission is represented by the firms of Public Resources Advisory Group and Phoenix Capital Partners, LLP, (collectively, the "Municipal Advisor") who will both assist the Commission in evaluating any and all of such recommendations with respect to the issuance of municipal securities. The Commission is represented by the firm of Mohanty Gargiulo LLC (the "Swap Advisor") as a derivatives advisor which it has retained to, among other things, assist the Commission in evaluating any and all of such recommendations with respect to municipal derivatives.

The Commission will rely on the Municipal Advisor and/or the Swap Advisor, as applicable, for advice in connection with such recommendations. Each of the Municipal Advisor and the Swap Advisor has represented to the Commission that it is registered as a municipal advisor with the Securities and Exchange Commission and the Municipal Securities Rulemaking Board.

Recommendations Related to the Issuance of Municipal Securities

The personnel of the Municipal Advisor who will advise the Commission on such recommendations related to the issuance of municipal securities are set forth below:

<u>Name</u>	<u>Title</u>	<u>Firm</u>	<u>Address</u>
Jessica Donnelly	Senior Managing Director	Public Resources Advisory Group	117 Gayley Street Suite 200 Media, PA 19063
Daniel Forman	Senior Managing Director	Public Resources Advisory Group	39 Broadway Suite 1210 New York, NY 10006
Andre Allen	Principal	Phoenix Capital Partners, LLP	100 N 18th St Suite 300 Philadelphia, PA 19103

The Municipal Advisor has represented to the Commission that such personnel have not been associated with an investment banking firm within the two years prior to the date hereof.

Recommendations Related to Municipal Derivatives

The personnel of the Swap Advisor who will advise the Commission on such recommendations related to municipal derivatives are set forth below:

<u>Name</u>	<u>Title</u>	<u>Firm</u>	<u>Address</u>
Zoya Gargiulo	Managing Director	Mohanty Gargiulo LLC	230 Park Avenue 3 rd Floor New York, NY 10017
Seema Mohanty	Managing Director	Mohanty Gargiulo LLC	230 Park Avenue 3 rd Floor New York, NY 10017
Jared Liscio	Associate	Mohanty Gargiulo LLC	230 Park Avenue 3 rd Floor New York, NY 10017

The Swap Advisor has represented to the Commission that such personnel have not been associated with an investment banking firm within the two years prior to the date hereof.

By publicly posting this notice, the Commission intends that market participants receive and use this notice for purposes of the Rule's independent registered municipal advisor exemption.

Pennsylvania Turnpike Commission

By: _____
Name: Richard C. Dreher
Title: Chief Financial Officer